

COMPANY INFORMATION

Legal Business Name:		
Legal Entity: <input type="checkbox"/> Corp <input type="checkbox"/> LLC <input type="checkbox"/> Sole Prop <input type="checkbox"/> LP <input type="checkbox"/> Other		
Business Classification: <input type="checkbox"/> Retail <input type="checkbox"/> Restaurant <input type="checkbox"/> Services <input type="checkbox"/> Manufacturer/Wholesale <input type="checkbox"/> Internet <input type="checkbox"/> Mail Order/Telephone Order		
Services Offered:		Home Based Business?
Physical Address:		
Business Phone:	Years in Control:	DBA?
E-Mail:		Federal Tax ID (EIN) :
Number of Full Time Employees:		Is your business seasonal?
Property Ownership: <input type="checkbox"/> Lease <input type="checkbox"/> Own	Landlord Phone:	Rent / Mortgage Payment: \$
Mortgage Company:		If Owned-Property Value: \$
		Amount Owed: \$
Has the business or any principal ever filed for bankruptcy protection? <input type="checkbox"/> Yes <input type="checkbox"/> No		Are there any pending, threatened, or recently filed claims, judgments or tax liens against the business or any principals? <input type="checkbox"/> Yes <input type="checkbox"/> No

BUSINESS OWNER/PRINIPAL INFORMATION

Name:		Title:	% of Ownership:
Home Address:			
Home Phone:		Cell Phone:	
E-Mail:			
Date of Birth (MM/DD/YY):		Social Security #:	Approx Credit Score:

CO-APPLICANT

Name:		Title:	% of Ownership:
Home Address:			
Home Phone:		Cell Phone:	
E-Mail:			
Date of Birth (MM/DD/YY):		Social Security #	Approx Credit Score:

COMPANY INFORMATION

Average Monthly Card Sales: \$	Total Monthly Sales: \$	Annual Gross Sales: \$
Desired Funding Amount: \$		Use of Funds:

CURRENT LOAN ADVANCE BALANCES

COMPANY	AMOUNT OWED	MONTHLY/DAILY PAYMENT
	\$	Monthly or Daily: \$
	\$	Monthly or Daily: \$
	\$	Monthly or Daily: \$

By signing and submitting this Business Loan Application ("Application"), each of the undersigned certifies that (i) I am authorized to apply for business financing on behalf of the entity identified above in the Company Information section, (ii) the information provided within this Application is true and accurate and (iii) I will promptly notify the lender of any material changes to such information. This Application must be accompanied by additional supporting documents and information as directed by a funder in order to be considered for approval. By submitting this Application, each of the undersigned authorizes the lender, and its agents, assignees and/or third-party providers to make all inquiries deemed necessary to verify the accuracy of the information provided in this Application (including requesting business and personal credit bureau reports from credit reporting agencies and other sources). Each of the undersigned agrees and understands that the lender will retain this Application and all supporting documents and information whether or not this Application is approved.

Owner/ Principal Signature: _____	Co-Owner/ Co- Principal Signature: _____
Print Name: _____	Print Name: _____
Title : _____	Date: _____
	Title : _____ Date: _____

REAL ESTATE/EQUIPMENT FINANCE APPLICATION – Part 2

LOAN TYPE		PROPERTY TYPE	
Real Estate Purchase	Equipment Purchase	Commercial	Condominium
Real Estate Construction	Furniture or Fixtures	Industrial	Non-Owner Occupancy
Real Estate Refinance	Business Expansion	Single Family	
Line of Credit	Other	Multifamily	

Briefly describe your **business** & your **funding needs** with any **goals** or **concerns** for this project:

REAL ESTATE

PROPERTY	#1	#2	#3	#4	#5
Address City, State, Zip					
Type <i>(Commercial, Single Family, Multifamily, Etc.)</i>					
Purchase Date					
Purchase Price					
Current Market Value					
Mortgage Balance					
Monthly Payment					
Taxes, Insurance, etc.					
Monthly Income					
Building Square Footage					
Land Area (Acres)					

EQUIPMENT LOANS/LEASES

Supplier/Make/Model	Equipment Description
Requested Amount/Term (Months)	Do you already own the equipment?

Send the Documents below to Ellen@excel500.com, to get an accurate quote (rates/terms) you qualify for.

FOR REAL ESTATE LOANS

- 3 Months Business Bank Statements
- Purchase & Sales Contract
- Credit Report
- Appraisal (Even an old one if available)
- Rent Roll
- Business/personal Tax Returns
- If it a Rehab Loan-Include Cost of Cure (or how much is needed for repairs)

FOR EQUIPMENT LOANS

- Purchase Order or specifics on equipment
- Credit Report
- 3 Month Business Bank Statements
- Business & Personal tax returns